Mylllumina: Unified Online Business

Order Management



2022 March M-GL-00863

Mylllumina Customer Ordering

Welcome

We've made improvements to Mylllumina! Within your experience, we have now included Order Management, eCommerce, and Dashboard.

With our recent release of Mylllumina, we are now able to bring you continued improvements to your online experience. Please be on the lookout for notifications and communications about new enhancements.

Thank you for being a valued customer!

What Should I Know Before I Start?

To access Mylllumina, you will need a Mylllumina account.

) <u>Sign In</u>



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Process Overview

The improved Mylllumina includes Order Management, eCommerce, and Mylllumina Dashboard.

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What Should I Know Before I Start?

- Customers can directly add products to cart without navigating away from the cart page through the Add Products widget.
- Customers can add a new shipping address or edit an existing shipping address from the cart page.

Order Management



Execute the following steps to view orders and quotes on the Order Management page:



Order Management



Execute the following steps to view orders and quotes on the Order Management page:

4

Select the View All Orders button next to the Recent Orders and View all Quotes next to the Recent Quotes section to view all the recent orders and quotes, respectively.

| Order Ma | anagement | t | | | | |
|------------------|---------------------|-------|--------------|--------------|--------------|-------------------|
| Overview | Ord | ders | Quotes | Saved Carts | Address Book | |
| Recent Or | rders | | | | 4. | A View All Orders |
| ORDER | STATUS | QUOTE | PO/REFERENCE | ORDER DATE | QUANTITY | TOTAL |
| Pending | Open | - | 3456789 | Mar 9, 2021 | 1 | 441.73 EUR |
| 1984502 | Open | - | 1234 | Mar 5, 2021 | 1 | 5,852.50 EUR |
| Recent Q | uotes 🛛 | | | Quote Number | Add to (4 | View All Quotes |
| No quotes are cu | urrently available. | | | | | |

Searching for Orders



Execute the following steps to search for an order on the Order Management page:



2

3

Select the any one of the following options from **Search by** dropdown menu. You can search by Order Number for any online or offline order placed from within your organization.

- Order Number
- Purchase Order Number
- Quote Number
- Enter the number in the search bar.

Searching for Orders



Continue the following steps to view the desired order on the order tab:

5

Alternatively, select the filter icon to apply the following filters to search for the desired product:

- Order Date
- Status

| llumina | Q Search Illumina.com | m | | | | | | |
|-----------|-----------------------|---------------|----------|---------------|-------------------|------------------------|-----------|----------------|
| Dashboard | Order Management | Instruments F | avorites | Inquiries Nev | ws & Events Tool: | s * | | |
| | | Order Mar | nagemei | nt | | | | |
| | | < Overvie | w s | Shipments | Orders | Invoices | Quotes | Saved Carts |
| | | | | | | Search By Quote Num | | Search |
| | | Order Histo | ory | | | | 5 | <u>-0-</u> -0- |
| | | ORDER | STATUS | QUOTE | PO/REFERENCE | ORDER DATE | Filter By | × |
| | | 2148605 🛛 📞 | Open | ÷ | 1687,011 | May 9, 2022 | Order D | |
| | | 8000080341 | Open | 4204758 | 218683 | May 9, 2022 | Quarte | |
| | | 2148589 | Open | 4384750 | test Split status | May 6, 2022 | O Previou | |
| | | 2148588 📞 | Closed | н | 103 | May 6, 2022 | Status | |
| | | 8000080336 | Open | - | 7857567 | May 5, 2022 | Pending | |
| | | 2148604 | Open | - | Seal AT1 | May 4, 2022 | | |
| | | 8000080299 🕻 | Closed | 4284718 | email.(21 | May 3, 2022 | | Clear Apply |
| | | 2148449 | Open | - | 10341034 | May 2, 2022 | 1 | 3,569.42 US |

The customer can also search for the order by applying any of the following filters in the **Status section**: **Pending**, **Opened**, **Closed**, and **Cancelled** or by selecting **Online** or **Offline** options in the Show section of the filter.

Downloading Order History



Continue the following steps to download your order history:

1

To download a history of your orders, start by navigating to the Orders page.

| Order Mar | agement | | | | | | |
|-------------------------------------|---------|---------------------------|----------------------------|-------------------|--------------|---------------|--|
| < Overview | v Shipn | | rders In | voices | Quotes | Saved Carts > | |
| | | | | 2 Purchase Ord | er Nu Q P012 | 23 × | |
| Order Histo To view orders place | - | ganization, enter the exa | ct PO, Order, or Quote num | ber into search. | | 3 | |
| ORDER | STATUS | QUOTE | PO/REFERENCE | ORDER DATE | QUANTITY | TOTAL | |
| 2241945 | Open | 4435194 | PO123a | Jun 13, 2022 | 1 | 953.38 USD | |
| Pending | Open | 4435190 | PO12345 | Jun 6, 2022 | 1 | 877.68 USD | |
| 2241852 | Open | - | P0123 | Jun 1, 2022 | 1 | 725.40 USD | |
| Pending | Open | - | P0123 | Jun 1, 2022 | 2 | 1,380.12 USD | |
| | | | | | | 1-4 of 4 < > | |

2

3

To enable the download function, click on the "Search By" and select purchase order number, order number, or quote number in the dropdown menu.

Alternatively, you can filter by date range for up to one year by clicking the filter icon and setting your range.

Downloading Order History



Continue the following steps to download your order history:

4

After selecting your search criteria or filtering by date range, click on the Download icon to start the download process.

| 0 | verview SI | hipments | Orders | Invoices | Quotes | Saved Carts |
|---------|--|------------------------------|---------------------------|-----------------------------------|---------------|--------------|
| | | | | Search By Purchase O | rder Nu 👻 🔍 P | 0123 |
| | History ers placed by others in you STATUS | ur organization, enter the o | exact PO, Order, or Quote | number into search. ORDER DATE | QUANTITY | |
| 2241945 | Open | 4435194 | PO123a | Jun 13, 2022 | 1 | 953.38 USD |
| Pending | Open | 4435190 | PO12345 | Jun 6, 2022 | 1 | 877.68 USD |
| 2241852 | Open | - | P0123 | Jun 1, 2022 | 1 | 725.40 USD |
| | Open | _ | PO123 | Jun 1, 2022 | 2 | 1,380.12 USD |

5

Once the CSV file generates, the Notifications bell within the navigation menu will display an alert, where you can download the file for up to 2 weeks.

Searching for Invoices



Execute the following steps to search for Invoices on the Order Management page:



Download and Print Pack Slips



Execute the following steps to download and print pack slips from the Order Details page:

| 1 | Navigate to the Order Management page and click on your order. |
|---|--|
| | Order Management Overview Orders Invoices Quotes Saved Carts Address Book |
| | Back Order Details ORDER NUMBER QUOTE NUMBER - ORDER DATE (PST) ORDER STATUS BILLING METHOD Purchase Order 43147 |
| | Ship To Bill To |
| 2 | From the Order Detail, scroll down to the Delivery Schedule. |
| 3 | For orders that have shipped, click on the Packing Slip Number to download a copy of the packing slip. |
| | Illumina Address ID: 6000007084 Illumina Address ID: 4000007999 |
| | Delivery Schedule (Earliest Available) |
| | Delivery Date (PST): Aug 12, 2021 Packing Slip Number: 1001300776 Certificate of Conformance |

 Delivery Date (PST): Aug 12, 2021
 Packing Slip Number: 1001300776
 Certificate of Conformance

 PRODUCT(s)
 STATUS
 OUANTITY
 UOM
 MY PRICE
 TOTAL
 BUY AGAIN

 20018102 AmpliSeq[®] Library PLUS (96 Reactions) for Multiuminae
 Shipped
 1
 EA
 EX

Download a Shipment Summary



Execute the following steps to download and print a shipment summary from the Order Details page:

Navigate to the Order Management page and click on your order 1 to see your order details. **Order Management** Overview Orders Invoices Quotes Saved Carts Address Book **Order Details** ORDER NUMBER QUOTE NUMBER ORDER DATE (PST) ORDER STATUS BILLING METHOD PO/REFERENCE Oct 28, 2021 Open Purchase Order 43147 Ship To Bill To From the Order Details page, scroll down to the Delivery 2 Schedule. If the order has shipped, click on "Download" to

download a shipment summary.

| Delivery | y Date: Nov 3, 2021 | | Packing Slip Num | ber: 1001465961 | Certificate c | f Conformance Download | |
|--|---|----------|------------------|-----------------|-------------------------------|--|---------------------|
| RODUCT(S | 5) | STATUS | QUANTITY | иом | MY PRICE | TOTAL BUY AGAIN | |
| Separating For Research Like Only DR | 20020497 AmpliSeq [™] Hematology Research Panel for Illumina® Custom Product Name: Hematology Research Panel Quote: 4426634 | Invoiced | 1 | EA | BALINA BALINA Danata Di | Illumina Order Number: Purchase Order Number: Pack Slip Number: Carrier. UPS Inc | y, November 3, 2021 |
| | | | | | | Bill To: Ship To: Wistar Institute Wistar Inst 3601 Spruce St 3601 Spruc Philadelphia, Pennsylvania 19104-4205 Philadelphi USA USA | |
| I | | | | | | Product #: MS-103-1003 Product Description: MISeq Reagent Nano Kit v2 (500- Track and Trace your shipments (URL enabled after 2 hours) | -cycles) Qty: 1 |
| IU | mina° | | | | | Terms a | |

View Upcoming Shipments



Execute the following steps to view upcoming shipments from the Order Management Overview tab and Shipments tab:



All open shipments will be displayed with the status of open. Orders with the status of Shipped and Delivered will display for up to the past 7 days.

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View Upcoming Shipments



Execute the following steps to view upcoming shipments from the Order Management Overview tab and Upcoming Shipments tab:

3

Navigate to the Overview tab on the Order Management page. In the "Shipments" section, you will be able to view up to 3 of the most recent upcoming shipments (based on delivery date). You can also click "View All Shipments" to see all shipments.

| illumına | Q Search Illumina.c | | | | | * # + |
|-----------|---------------------------|---------------|--------------|-----------------|--------------|----------------|
| Dashboard | Order Management | t Instruments | Favorites Ir | nquiries News 8 | Events Tools | • |
| Orde | r Manageme | ent | | | | |
| < | Overview | Shipments | Orders | Invoices | Quotes | Saved Carts |
| 3A Ship | ments | | | | | View All Shipm |
| You don | 't have any shipments. () | | | | | |
| Rece | ent Order | | | | | View All Or |
| ORDER | STATUS | QUOTE | PO/REFERENCE | ORDER DATE | QUANTITY | T |
| 222287 | 2 Open | 4426634 | 612361 | May 4, 2022 | 1 | 58,576.20 |
| Pending | Sen Open | 4426619 | 597826 | May 4, 2022 | 11 | 67,538.48 |
| Fending | | | | | | |

Searching for Quotes



Execute the following steps to search for Quotes on the Order Management page:

| 1 | Navigate to the Order 2 Sel Management page. | ect the Quotes tab. |
|---|---|--|
| | Order Management Overview Orders Quotes Saved Carts | Address Book |
| | Quote Number Add to Cart | Q Search |
| | Quotes O quotes are currently available. | Filter by X Quote Creation Date Quarter to Date Year to Date Previous Year |
| | | Custom Range Status Pending Active Used Expired Clear Apply |
| | | |
| 3 | Populate the search bar with the with the Qu and select the Enter button on the keyboard. | |
| 4 | Additionally, the customer can apply the filte | r to view the desired quote. • |

Purchasing Quotes



Execute the following steps to purchase the quote using the quote number on the order management overview page:

1

Navigate to Order Management page.

| Order Ma | anagemen | it 1 | | | | |
|------------------|---------------------|-------|--------------|--------------|-------------------|-----------------|
| Overview | 0 | rders | Quotes | Saved Carts | Address Book | |
| Recent Or | rders | | | | | View All Orders |
| ORDER | STATUS | QUOTE | PO/REFERENCE | ORDER DATE | QUANTITY | TOTAL |
| Pending | Open | - | 3456789 | Mar 9, 2021 | 1 | 441.73 EUR |
| 1984502 | Open | - | 1234 | Mar 5, 2021 | 1 | 5,852.50 EUR |
| Recent Qu | 2B uotes | | | Quote Number | 2A Add to Cart | View All Quotes |
| No quotes are cu | urrently available. | | | | | |

2

Populate the quote number in the **Quote Number** field in the **Recent Quotes** section.

Purchasing Quotes



Execute the following steps to purchase the quote using the quote number on the order management overview page:

| Order Ma | anagement | : | | | | |
|-----------|-----------|-------|--------------|--------------|------------------|-----------------|
| Overview | Orc | lers | Quotes | Saved Carts | Address Book | |
| Recent Or | rders | | | | | View All Orders |
| ORDER | STATUS | QUOTE | PO/REFERENCE | ORDER DATE | QUANTITY | TOTAL |
| Pending | Open | - | 3456789 | Mar 9, 2021 | 1 | 441.73 EUR |
| 1984502 | Open | - | 1234 | Mar 5, 2021 | 1 | 5,852.50 EUR |
| Recent Q | uotes 🚯 | | | Quote Number | 3 Add to Cart | View All Quotes |

4

Alternatively, the customer can add a quote by populating the **Quote Number** field on the **Quotes** tab.



Requesting a Quote Extension



Execute the following steps to request and extension on a quote with an active or expired status:

1

Navigate to the Order Management Page and click on the Quotes tab. Quotes listed are those with your email as recipient. Under Actions, click the ellipses next to the active or expired quote, and select Request Extension from the dropdown.*

| imina | Q Search Illumina.com | | | | | * | Ì | ۰ | D | |
|-----------|---|--------------------|--------------------------|--------------|-------------------|-------|------------|---------|-----------|--|
| Dashboard | Order Management | Instruments | Favorites | Inquiries | News & Events Too | s 🔻 | | | | |
| Quotes | 1 ad below are those with you | r email as recipie | ent. Search for other qu | uotes above. | | | | | <u>_0</u> | |
| QUOTE | CREATED | | EXPIRES | STATUS | тот | AL. | | A | CTIONS | |
| 4426625 | May 3, 202 | 2 | Jun 2, 2022 | Used | 58,576.20 U | D | | | | |
| 4426619 | Apr 29, 202 | 22 | May 29, 2022 | Used | 34,388.48 U | D | Downlo | ad PDI | - | |
| 4426618 | Apr 29, 202 | 2 | May 29, 2022 | Active | 8,973.20 U | D | | | | |
| 4426617 | Apr 29, 202 | 22 | May 29, 2022 | Active | 8,830.14 U | D | Add To | Cart | | |
| 4426610 | Apr 29, 202 | 22 | May 29, 2022 | Used | 58,576.2 | | Downlo | | | |
| 4426598 | Apr 28, 202 | 22 | May 28, 2022 | Active | 74,256.41 U | SD SD | Reques | t Exter | | |
| | | | | | | | 1 – 6 of (| 6 4 | < > | |

*Note: only Active or Expired quotes will give the option to "Request Extension". Quotes with a "Used" status only have the option to download the quote PDF.

Requesting a Quote Extension



Execute the following steps to request and extension on a quote with an active or expired status:

2

After clicking Request Extension, a New Support Inquiry box will appear. Complete the request form and click Submit to send the request to Customer Care.

| Overv | New Support Inquiry | | × a | r | | | |
|---------|--|--|-----|---|---|--|--------------------|
| Number | Subject Request to Extend Quote 4426618 | Upload files (Optional) | | - | | | |
| uotes 3 | Request Type Customer Care | Drag & drop or browse to upload | | | | | |
| DTE | Instrument Details (Optional) | Note: Adding co owners to your inquiry will share all | | | | | |
| 6625 | To help us answer your question, enter detailed description Quote # : 4426618 | communications with in the inquiry or case. Email Addresses | - 1 | | | | |
| 6618 | Sold To #: 6000024644 | | - 1 | | illumina Q Search Humina.com Destboard Order Management Origet Management | hank you for your submission. Customer Care will X | के लि 4 Tools - |

3

Once the form has been submitted, you can hover over the Request Extension option on the Quotes page to see verification the request has been submitted for the quote extension.

| nina Dashboard | Q Search Illumina | | Favorites | Inquiries | News & Events | 1 Tools 👻 | r 'H | * (| |
|-------------------|-------------------|-------------------------|---------------------------|--------------|---------------|--------------|----------|------------|-----------|
| | Managem | _ | | | | | | | |
| < 0 | Verview | Shipments | Orders | Invoices | Quotes | 5 | aved Car | s | > |
| Quote Number | Ad | d to Cart | | | | Q Search | 1 | | |
| Quotes list | | vith your email as reci | pient. Search for other o | uotes above. | | | | ΥIP | <u>با</u> |
| QUOTE | CRE | ATED | EXPIRES | STATUS | | TOTAL | | | |
| 4426625 | May | 3, 2022 | Jun 2, 2022 | Used | 58,57 | 76.20 USD | Add To C | | |
| 4426619 | Apr | 29, 2022 | May 29, 2022 | Used | 34,38 | 38.48 USD | | - xtension | |
| 4426618 | Apr | 29, 2022 | May 29, 2022 | Active | 8,97 | 73.20 USD | | | |
| 4426617 | Apr | 29, 2022 | May 29, 2022 | Active | 8,8 | 30.14 USC | Request | Submitted | |

Download Invoice PDF and Certificate of Conformance



Execute the following steps to download the Invoice and Certificate of Conformance:

Navigate to the Order Details page.

Select the **Certificate of Conformance** link on the right corner of the **Delivery Date** section to download the certificate.



3

1

2

In the **Invoice Details** section select the Invoice number to download the invoice PDF.

1

2

3

View Certificate of Conformance Using the Lot Tracker Tool Home (1 of 3)

Execute the following steps to view the Certificate of Conformance using the Lot Tracker Tool:

Navigate to the Order Management page.

| Instr | F Favorites | Inquiries | News & Events | Tools 🔺 | -2 | | | |
|-------|------------------|-----------|---------------|-------------------------|-------------|--------------|-----------------|--|
| | Order Management | | | Certificate of Analysis | | | | |
| L | Overview | Orders | Quot | Custom Products | rts | Address Book | | |
| | | | | MiSeq Self-Service | | | | |
| | Recent Orde | ers | | Product Lot Tracker | | | View All Orders | |
| | ORDER | STATUS | QUOTE | All Tools | R DATE | QUANTITY | TOTAL | |
| | Pending | Open | - | 3456789 | Mar 9, 2021 | 1 | 441.73 EUR | |
| | 1984502 | Open | - | 1234 | Mar 5, 2021 | 1 | 5,852.50 EUR | |
| | | | | | | | | |



Select the Certificate of Conformance tab.

| Product Lot Tracl | ker | | |
|---------------------------------|----------------|---------------|---|
| Certificate of Conformance | Lot Expiration | Serial Number | |
| Search by | 1 | | To find a Certificate of Conformance, enter the associated packing slip nu sales order number or purchase order/reference number. We recommend u |
| Packing Slip | | | your packing slip number for the best results. |
| Sales Order Number | | ~ | |
| Purchase Order / Reference Numb | er | | |

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View Certificate of Conformance (Using the Lot Tracker Tool



Continue with the following steps to view the Certificate of Conformance using the Lot Tracker Tool:



Select any of the following desired options in the **Search By** dropdown menu:

- Packing Slip
- Sales Order Number
- Ship Date

| Product Lot Track | <er< th=""><th></th><th></th></er<> | | |
|---------------------------------|-------------------------------------|---------------|--|
| Certificate of Conformance | Lot Expiration | Serial Number | |
| 4 earch by Packing Slip | | | To find a Certificate of Conformance, enter the associated packing slip number, sales order number or purchase order/reference number. We recommend using your packing slip number for the best results. |
| Sales Order Number | | ~ | |
| Purchase Order / Reference Numb | er | | |



Populate the **Search** field in accordance with the option chosen before and select the **Enter** button.

| Search by Purchase Order / Reference Number | + |
|--|---|
| 3456789 | × |

View Certificate of Conformance Using the Lot Tracker Tool

Continue with the following steps to view the Certificate of Conformance using the Lot Tracker Tool:

| 6 | Populate the Search option chosen before | | ordance with the |
|---|---|--------------------|--|
| | Product Lot Tracker | | |
| | Certificate of Conformance Lot Expiration | on Serial Number | |
| | 6 Purchase Order / Reference Number | • | To find a Certificate of Conformance, enter the associated packing slip number, sales order number or purchase order/reference number. We recommend using your packing slip number for the best results. |
| | 12321 | × | |
| | 7A Certificate of Conformance | | |
| | PACKING SLIP | SALES ORDER NUMBER | SHIP DATE |
| | 1000697621 | 1503999 | May 9, 2018 |
| | • | | |
| 7 | Select the download | icon under | Certificate of Conformance |
| | search results section | n to downlo | ad the certificate. |

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Home

Lot Management



Execute the following steps to search for Box Lot expiration using the Lot Tracker Tool:



Select the Lot Expiration tab.

| Product Lot Tracker | |
|--|--|
| Certificate of Conformant 1 Lot Expiration | Serial Number |
| Search by | To find lot expiration dates, you can search by lot number, packing slip or sales order number. Enter a kit or box number to find the earliest expiration date for the |
| Box Lot Number | components of that kit or box finamber to find the earliest expiration date for the components of that kit or box. Enter a component number to find the expiration date of the individual component. To search by serial number, use the 'Serial |
| Component Lot Number | Number' tab. |
| Packaging Slip Number | Refer to the Label Guide to locate serial and lot numbers. |
| Sales Order Number | |

2

Populate the search by field with the **Box Lot Number/ Component Lot Number/Packaging Slip Number/Sales Order Number** and select the Enter button on the keyboard.

Lot Management



Execute the following steps to search for Box Lot expiration using the Lot Tracker Tool:



Lot Management



Execute the following steps to search for Box Lot using the Serial Number tab:



Navigate to the Product Lot Tracker Tool and select the **Serial Number** tab.

| Product Lot Tracker | |
|--|--|
| Certificate of Conformance Lot Expiration Serial Number | |
| Search by Box (Or Kit) Serial Number | To find component-level serial numbers, enter the corresponding box serial number (alphanumeric characters only). To find a box serial number, enter a component number. You can also paste multiple numbers into the search field, separated by commas or line breaks. |
| Component Serial Number | Refer to the Label Guide to locate serial and lot numbers. |
| | |
| // Separate multiple entries with a comma or line break. Hit Enter to begin search. | |



Select any one of the following option from the **Search By** dropdown menu:

- BOX (Or Kit) Serial Number
- Component Serial Number

Lot Management



Execute the following steps to search for Box Lot using the Serial Number tab:



Populate the **Search box** with one or multiple serial numbers.

| Product Lot Tracl | ker | |
|--|----------------|---------------|
| Certificate of Conformance | Lot Expiration | Serial Number |
| ^{Search by} Box (Or Kit) Serial Number | | • |
| Q Search | | |
| Separate multiple entries with a comma or | | |

Select the **Export** button to export the CSV.

| Certificate of Conformance | Lot Expiration | Serial Number | | | | |
|--|----------------|---------------|---------------------------|--|--|--------|
| Search by Box (Or Kit) Serial Number | | • | number (alphanumer | ic characters only). To fir You can also paste multip | r the corresponding box s nd a box serial number, er ple numbers into the sear | nter a |
| 20257932 | | × | Refer to the Label G | uide to locate serial and I | ot numbers. | |
| Separate multiple entries with a comma or line () Your search results include compo are expired. | | | ase use the magnify glass | icon to see which exact c | omponents of your kit | |
| Serial Number | | | | | | |
| BOX NAME | | ITEM PART # | LOT # | SERIAL # | EXPIRATION | |
| TruSeq Strnd mRNA LP Box 1 | | 15027078 | 20257932 | 20257932 | Dec 5, 2018 | \sim |
| Export 4 | | | | | | |

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NOTIFICATIONS

Order Notifications



Order notifications for shipped, delivered, and delayed orders are now available in the notification bell in the main navigation.





3) Example of an order scheduled to ship.

- Example of an order which has been delivered.
- Example of a delayed shipment notification.

4

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For additional support, contact customercare@illumina.com

